



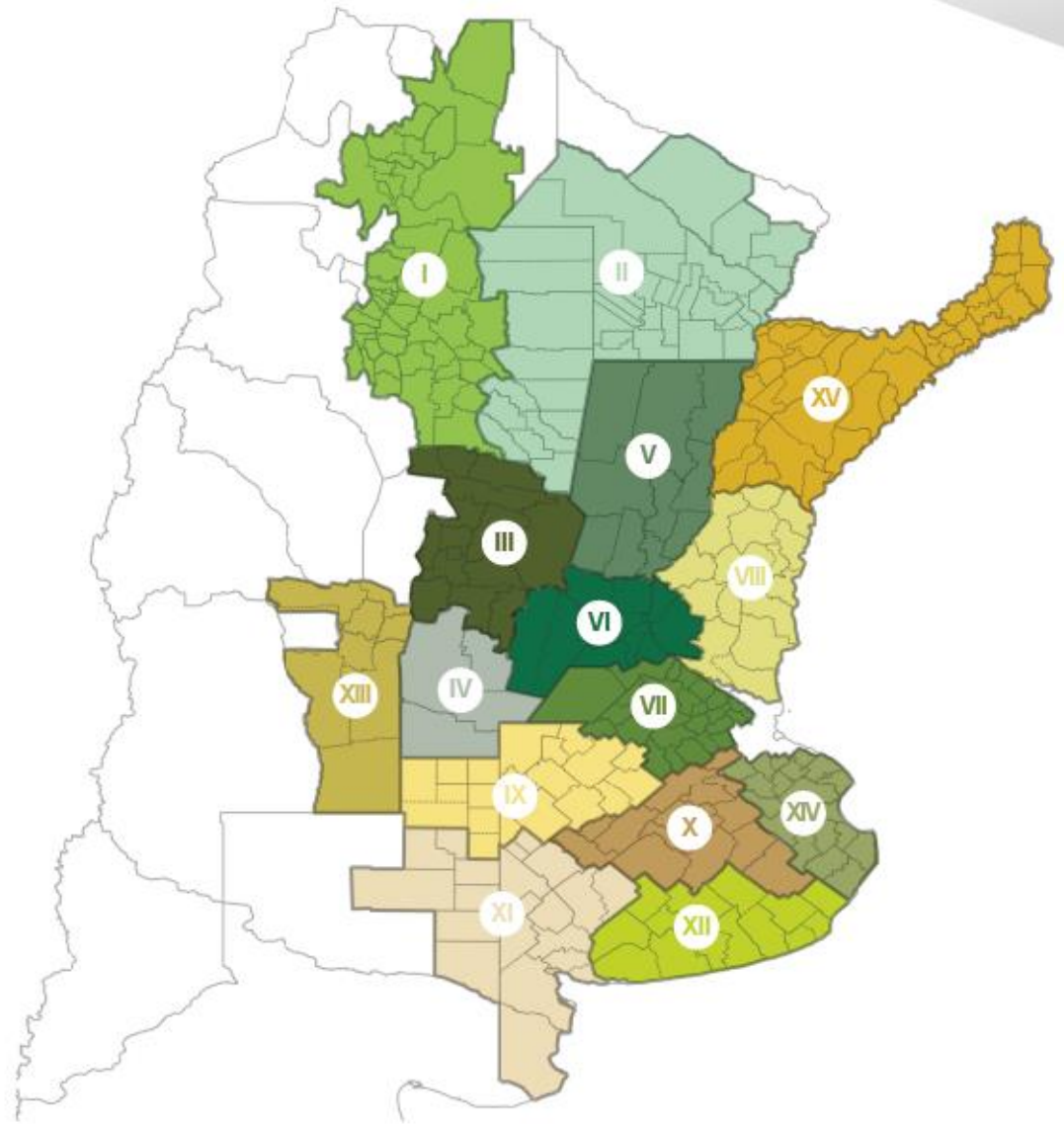
WEEKLY AGRICULTURAL REPORT



JANUARY 18, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JANUARY 18 TO 24, 2018

HEAT AND PRECIPITATIONS OF VARYING INTENSITY, FOLLOWED BY A MODERATE TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will return leading to a new heat wave with abundant atmospheric humidity and cloudiness. At the same time, precipitations of hot front will affect the north and west-center of the agricultural area. The south and the east-center of the area will report scarce rainfalls. Later on, the entry of a Pampero front will bring additional precipitations and a moderate temperature decrease.

SOYBEAN

Planting is complete in the north-center of Santa Fe as fieldwork progresses into the north of the country. To date, soybeans are 96.7% planted. The final area is projected at 18 M hectares. There are still 590,000 unplanted hectares in the NOA and NEA regions. Recent rainfalls over the NEA region are likely to foster fieldwork. The NOA region, however, is still affected by water stress, thus hindering planting.

CORN

The planting of late and second-crop corn is complete in Buenos Aires, Córdoba, La Pampa and San Luis. The remaining unplanted plots are unlikely to affect our current projection. Early-planted crops are under grain-filling stage. The most developed plots are located in north-central Santa Fe. To date, corn is 91.3% planted. The final area is projected at 5.4 M hectares, up 5.9 % YoY. (season 2016/17: 5.1 MHa).

SUNFLOWER

Sunflower harvest has begun expanding into the center of the country. The main sunflower-producing areas of southern Buenos Aires are under reproductive stages. To date, collection is 23.6% complete with an average yield of 2.1 T/H and a YoY progress of 5.1 percentage points. Under this scenario, we maintain our final production estimate at 3.6 M tons.

WHEAT

Wheat harvest is complete after the collection of the last plots in southern Buenos Aires and La Pampa. Final production is estimated at 17 M tons, up 1.2% YoY. The national average yield stands at 3.2 T/H, 7% higher than the average of the last five seasons.

BARLEY

Over the last fifteen days, harvest expanded significantly into the main barley-producing areas of the country. To date, the 2017/18 season is complete. Despite the YoY drop of 50,000 hectares but thanks to the ideal yields obtained, final production reached 3.1 tons, up 3.3% YoY. The final average yield stands at 4.2 T/H.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Jan. 17, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950.000	1.010.000	71,7	724.170
II	NEA	1.400.000	1.330.000	77,0	1.024.100
III	Ctro N Cba	2.200.000	2.230.000	100,0	2.230.000
IV	S Cba	1.640.000	1.630.000	100,0	1.630.000
V	Ctro N SFe	1.340.000	1.350.000	100,0	1.350.000
VI	Núcleo Norte	2.840.000	2.580.000	100,0	2.580.000
VII	Núcleo Sur	2.470.000	2.380.000	100,0	2.380.000
VIII	Ctro E ER	1.290.000	1.300.000	100,0	1.300.000
IX	N LP-OBA	2.130.000	1.910.000	100,0	1.910.000
X	Ctro BA	800.000	530.000	100,0	530.000
XI	SO BA-S LP	470.000	310.000	100,0	310.000
XII	SEBA	1.300.000	1.140.000	100,0	1.140.000
XIII	SL	200.000	190.000	100,0	190.000
XIV	Cuenca Sal	130.000	70.000	100,0	70.000
XV	Otras	40.000	40.000	100,0	40.000
TOTAL		19.200.000	18.000.000	96,7	17.408.270

CORN

2017/18 Season

As of: Jan. 17, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	45,0	168.750
II	NEA	580.000	600.000	60,0	360.000
III	Ctro N Cba	754.000	805.000	100,0	805.000
IV	S Cba	652.000	675.000	100,0	675.000
V	Ctro N SFe	208.000	220.000	91,6	201.410
VI	Núcleo Norte	501.000	530.000	100,0	530.000
VII	Núcleo Sur	383.000	410.000	100,0	410.000
VIII	Ctro E ER	162.000	175.000	100,0	175.000
IX	N LP-OBA	535.000	580.000	100,0	580.000
X	Ctro BA	280.000	300.000	100,0	300.000
XI	SO BA-S LP	160.000	165.000	100,0	165.000
XII	SE BA	190.000	195.000	100,0	195.000
XIII	SL	220.000	230.000	100,0	230.000
XIV	Cuenca Sal	105.000	110.000	100,0	110.000
XV	Otras	30.000	30.000	79,0	23.700
TOTAL		5.100.000	5.400.000	91,3	4.928.860

SUNFLOWER

2017/18 Season

As of: Jan. 17, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	14.000	366.000	82,0	300.120	20,0	598.867
III	Ctro N Cba	5.000	500	4.500	30,0	1.350	16,8	2.273
IV	S Cba	21.000	500	20.500	5,0	1.025	20,8	2.132
V	Ctro N SFe	260.000	4.800	255.200	40,0	102.080	22,6	230.372
VI	Núcleo Norte	12.000	800	11.200	10,0	1.120	22,7	2.545
VII	Núcleo Sur	9.000	500	8.500	6,0	510	23,8	1.214
VIII	Ctro E ER	7.000	400	6.600	2,0	132	17,5	231
IX	N LP-OBA	110.000	-	110.000	-	-	-	-
X	Ctro BA	55.000	-	55.000	-	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-	-
XIII	SL	24.000	-	24.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	7.000	500	6.500	10,0	650	17,0	1.105
TOTAL		1.750.000	22.000	1.728.000	23,6	406.987	20,6	838.738

WHEAT

2017/18 Season

As of: Jan. 17, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	383.000	18.000	365.000	100,0	365.000	10,2	372.604
II	NEA	450.000	15.000	435.000	100,0	435.000	14,1	613.496
III	Ctro N Cba	575.000	25.000	550.000	100,0	550.000	22,7	1.248.500
IV	S Cba	378.000	13.000	365.000	100,0	365.000	34,2	1.248.300
V	Ctro N SFe	359.000	14.000	345.000	100,0	345.000	25,7	886.650
VI	Núcleo Norte	808.000	18.000	790.000	100,0	790.000	43,6	3.444.400
VII	Núcleo Sur	513.000	13.000	500.000	100,0	500.000	44,9	2.242.500
VIII	Ctro E ER	247.000	12.000	235.000	100,0	238.000	23,1	542.628
IX	N LP-OBA	371.000	11.000	360.000	100,0	360.000	41,2	1.483.200
X	Ctro BA	252.000	7.000	245.000	100,0	245.000	36,7	899.150
XI	SO BA-S LP	458.000	8.000	450.000	100,0	450.000	28,2	1.269.544
XII	SE BA	558.000	8.000	550.000	100,0	550.000	43,7	2.404.378
XIII	SL	8.500	500	8.000	100,0	7.500	23,0	17.216
XIV	Cuenca Sal	74.000	2.000	72.000	100,0	72.000	41,0	295.200
XV	Otras	15.500	500	15.000	100,0	14.500	21,5	32.234
TOTAL		5.450.000	165.000	5.285.000	100,0	5.287.000	32,2	17.000.000

BARLEY

2017/18 Season

As of: Jan. 17, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	Ctro N Cba	1.500	500	1.000	100,0	1.000	19,5	1.950
IV	S Cba	11.300	1.300	10.000	100,0	10.000	27,8	27.800
V	Ctro N SFe	5.500	500	5.000	100,0	5.000	22,9	11.470
VI	Núcleo Norte	32.500	2.400	30.100	100,0	30.100	38,6	116.096
VII	Núcleo Sur	66.200	4.200	62.000	100,0	62.000	43,8	271.312
VIII	Ctro EER	5.400	400	5.000	100,0	5.000	26,6	13.300
IX	N LP-OBA	82.000	12.300	69.700	100,0	69.700	43,0	299.710
X	Ctro BA	49.000	8.800	40.200	100,0	40.200	41,3	166.026
XI	SO BA-S LP	194.000	13.000	181.000	100,0	181.000	32,5	586.440
XII	SE BA	343.000	17.000	326.000	100,0	326.000	48,3	1.574.506
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	9.600	1.600	8.000	100,0	8.000	39,2	31.391
XV	Otras	-	-	-	-	-	-	-
TOTAL		800.000	62.000	738.000	100,0	738.000	42,0	3.100.000